

## Relations between running memory and fluid intelligence <sup>☆</sup>



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### ABSTRACT

A total of 1734 adults performed two running memory tasks and a battery of cognitive tests representing four cognitive abilities. Simultaneous analyses were used to identify unique relations of each cognitive ability, including fluid intelligence, on the running memory measures. The large sample size allowed powerful analyses of the relations at the level of individual trials, separate list lengths, and different serial positions. The results indicated that the relations of running memory performance with cognitive abilities were remarkably constant from the first to the last trial, across different list lengths, and on successive input positions. It is proposed that an important aspect of fluid intelligence is the ability to cope with novelty and complexity, and that running memory tasks may merely be one of many ways in which those processes can be operationalized.

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### 1. Introduction

A great deal of research has investigated relations between working memory (WM) and fluid intelligence (Gf), and meta-analysis estimates of the relations have ranged from about .4 to .8 (Ackerman, Beier, & Boyle, 2005; Kane, Hambrick, & Conway, 2005; Oberauer, Schulze, Wilhelm, & Sus, 2005). These correlations indicate that people who are more successful at performing WM tasks are also better at Gf tests, but there is still little consensus with respect to what is responsible for the relations, or even the direction of the relations.<sup>1</sup>

The rationale for the current study was that it may be possible to gain insight into the reasons for the WM–Gf association by examining the relations at the level of individual items. That is, when the sample is sufficiently large, correlations can be decomposed to examine WM–Gf relations across

items at different levels of difficulty, or across successive trials representing different amounts of experience on the task.

An early example of this approach was reported by Salthouse (1993a) in which relations of a composite WM measure, based on two complex span tasks, were examined across successive items in a prototypical Gf task, the Raven's Progressive Matrices test. Although some theoretical perspectives (e.g., Carpenter, Just, & Shell, 1990) would have predicted stronger WM relations on more difficult items, the WM–Gf correlations were nearly the same across problems varying in the number of relations among elements. Furthermore, the pattern of nearly constant relations of WM across Raven's items with different numbers of relational rules was later replicated by Unsworth and Engle (2005) and Wiley, Jarosz, Cushen, and Colflesh (2011).

The WM–Gf relation was recently examined at the level of individual items in complex span WM tasks by Salthouse and Pink (2008). The major finding in that study was that the relations with cognitive abilities, especially Gf, were nearly constant across different set sizes in the span tasks and across successive trials. The authors concluded that “The small variation in the Gf–WM relations across set sizes suggest that the amount of required simultaneous storage and processing is not critical to the existence, or even much of the magnitude, of the relations between these tasks and other cognitive abilities. The finding that the initial trial in the WM tasks is nearly as informative as later trials with respect to individual differences in Gf also suggests that the relationship of WM variables with

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<sup>1</sup> The ambiguity with respect to the direction of the relation is evident in the following quotation: “A person's ability to reason with novel information can be largely attributed to WM capacity, and vice versa.” (Shipstead, Redick, & Engle, 2012). (Italics added).

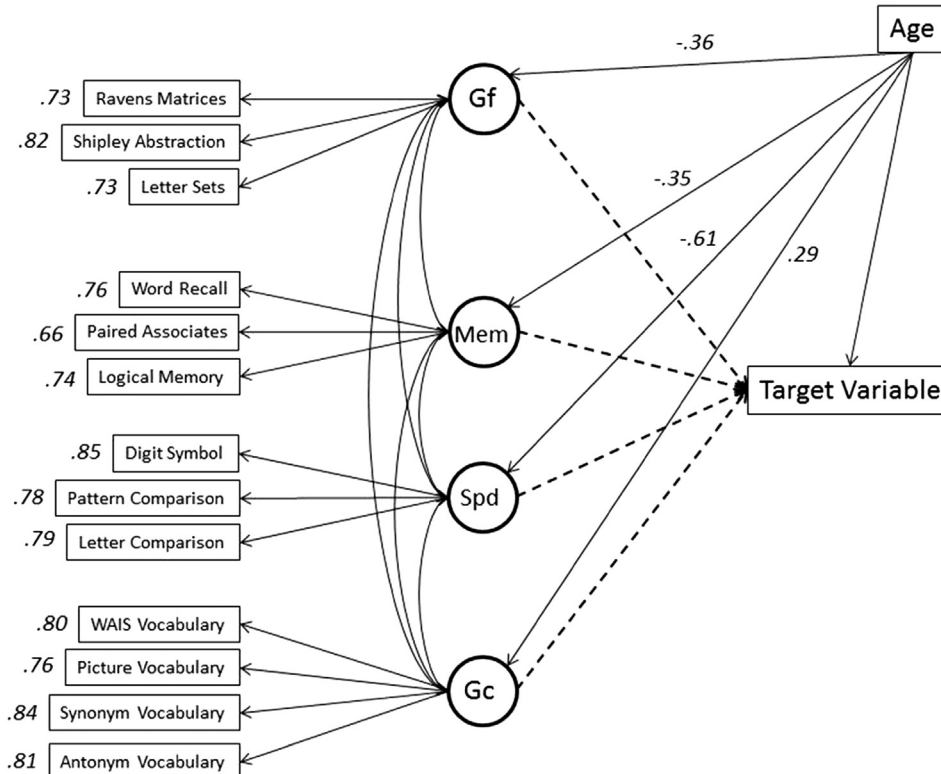
Gf apparently does not depend on processes that extend over successive trials, such as within-task learning or the accumulation of proactive interference (p. 369–370).”

These earlier studies indicate that relations at the level of individual items can be very informative in establishing boundary conditions for the WM–Gf relations. However, all of the prior studies assessed WM with complex span tasks, and a primary purpose of the current study was to investigate cognitive ability relations in running memory WM tasks. The tasks in this project were similar to the running memory task introduced by Pollack, Johnson, and Knaff (1959), and can be considered to assess WM because the participant is required to report only the most recent items in a list of unpredictable length, and thus he or she must repeatedly update the status of continuously changing information.

The running memory tasks in the current study involved the presentation of 4 to 12 items, with the participant instructed to report the last four items in the order in which they were presented. Parallel versions of the tasks with verbal (letters) and spatial (dot locations) stimuli were administered to examine the generalizability of the WM–Gf relations with material (spatial information) that may be less amenable to verbal rehearsal than the alphanumeric material often used in running memory tasks. With both types of material, longer lists were expected to be more difficult because more updating of the most recent four items was presumably required. Level of difficulty might also be expected to vary across different input positions if there was a recency benefit for the last input positions.

Many prior studies investigated WM–Gf relations with simple correlations, often involving a single Gf measure. However, there are at least two limitations of this approach. First, single variables seldom exclusively or exhaustively correspond to specific theoretical constructs because not only do they likely include influences from other theoretical constructs, test-specific factors and measurement error, but they typically only reflect a portion of the relevant construct. And second, when a single predictor construct is considered in the analyses all of the shared relations are attributed to that construct, whereas unique contributions of the construct can be determined if multiple constructs are included in the same analysis.

An analytical procedure termed contextual analysis (Salthouse, Pink, & Tucker-Drob, 2008) addresses these concerns by representing each cognitive ability as a latent construct defined by the variance common to between three and four observed variables, and examining relations of several cognitive abilities to the target variable within a single analysis. The contextual analysis model is illustrated in Fig. 1, with observed variables represented as rectangles and latent variables represented as circles. Note that four cognitive abilities, each represented as latent constructs, are simultaneous predictors of the target variable. The relations of greatest interest in this project are the paths indicated by the dotted lines because they indicate the unique influences of the cognitive abilities on the target variable after controlling influences associated with age and the other abilities. Because



**Fig. 1.** Contextual analysis model used in the analyses of the relations of cognitive abilities to running memory variables. The numbers in the arrows from age are standardized coefficients, and the numbers to the left of the variable names are the standardized loadings of the variables on the cognitive ability constructs.

age is related both to the cognitive abilities and to the target variable, influences of age are statistically controlled when analyzing relations between the abilities and the target variables.

To summarize, a sample of over 1700 adults performed verbal and spatial running memory tasks, and also completed a battery of cognitive tests assessing different cognitive abilities. Relations of the cognitive abilities at the level of individual items in the running memory tasks were examined to determine whether the relations were stronger among items associated with the lowest levels of accuracy, or on the earliest trials in the task.

## 2. Methods

### 2.1. Participants

Characteristics of the sample, divided into four different age groups because of the wide age range, are presented in Table 1. As is typically found in cross-sectional samples, the older groups had higher levels of vocabulary performance, but lower composite scores for the other abilities.

Analyses of the averages in the running memory tasks, but not item level results, have been described for subsets of this sample in prior reports (i.e., 236 participants in Study 2 of Salthouse et al., 2008; and 1056 adults in Salthouse, 2011).

### 2.2. Tasks

The 13 cognitive tests used to assess four cognitive abilities are briefly described in Appendix A.

The running memory tasks in the current project were illustrated in Fig. 3 of Salthouse (2011). With each type of stimuli the participants viewed lists of 4 to 12 items, and at the end of the list they were instructed to recall the last four items in the original order of presentation. That is, the most recently presented item was to be reported in the fourth position. The recall responses were made by using a mouse to click on the target item from an array of possible items. Each of the four items was scored separately, with a score of one if

the identity was correct for that input position, and a score of zero if it was incorrect.

Two repeatable practice trials were administered before the experimental trials to ensure adequate understanding of the task. The order of the trials with different lengths varied randomly across participants with the constraint that the second trial with each list length was presented only after all of the list lengths had been presented once. The items within each trial were presented at a rate of one per second, with an unlimited time allowed to make the responses.

## 3. Results

The correlation between average accuracy in the running memory tasks with verbal and spatial information was .62. The verbal–spatial correlations were generally similar across list lengths (range of .38 to .43), input positions (.54 to .59), and successive trials (.18 to .40).

### 3.1. What factors affect running memory performance?

Accuracy in each task was analyzed with list length, input position and age (the four age groups described in Table 1) as factors in a mixed analysis of variance (ANOVA). Results of these analyses are reported in Table 2, where it can be seen that there were large main effects of age group, list length, and input position, but no evidence of interactions involving age.

Because the list length  $\times$  input position interaction was significant, effects of list length were examined separately at each position. The results in the bottom portions of each panel in Table 2 indicate that the list length effects were smaller on later input positions (i.e., recency items).

Fig. 2 portrays accuracy at different recall positions as a function of list length. Notice that there was little effect of list length on the last recall position, but progressively larger

**Table 1**

Means (and standard deviations) of demographic characteristics and cognitive ability and running memory scores in four age groups.

	Age Group				Age <i>r</i>
	18–39	40–59	60–79	80–97	
Number	276	721	637	100	NA
Age	29.3 (5.5)	51.4 (5.4)	68.1 (5.4)	83.8 (3.7)	NA
Proportion female	.63	.72	.65	.54	–.04
Self-rated health	2.1 (.8)	2.1 (.9)	2.1 (.9)	2.5 (.9)	.05
Years of education	15.3 (2.7)	15.6 (2.6)	16.4 (2.7)	16.5 (3.4)	.15*
<i>Composite cognitive ability scores</i>					
Gf	.37 (.85)	.13 (.84)	–.13 (.73)	–.77 (.81)	–.31*
Memory	.27 (.79)	.13 (.79)	–.12 (.75)	–.91 (.75)	–.30*
Speed	.73 (.81)	.19 (.76)	–.36 (.71)	–1.12 (.63)	–.56*
Gc	–.47 (.84)	–.05 (.91)	.26 (.72)	.06 (.67)	.27*
<i>Running memory</i>					
Letters	.60 (.22)	.55 (.20)	.49 (.20)	.37 (.19)	–.28*
Positions	.55 (.20)	.48 (.19)	.39 (.19)	.29 (.18)	–.35*

\*  $p < .01$ .

**Table 2**

Analysis of variance results on accuracy with age group, list length, and input position as factors.

	df	F value	Partial $\eta^2$
<i>Letters</i>			
Age group	1, 3	36.72*	.066
List length	8, 1557	52.68*	.033
Age $\times$ list length	24, 4677	0.42	.001
Input position	3, 1562	859.61*	.355
Age $\times$ position	9, 4692	1.57	.003
List length $\times$ position	24, 1541	41.15*	.026
Age $\times$ list $\times$ position	72, 4629	1.35	.003
List length			
@ position 1		101.58*	.061
@ position 2		41.57*	.026
@ position 3		30.90*	.019
@ position 4		6.07*	.004
<i>Positions</i>			
Age group	1, 3	68.30*	.113
List length	8, 1600	79.20*	.047
Age $\times$ list length	24, 4806	1.55	.003
Input position	3, 1605	1064.32*	.398
Age $\times$ position	9, 4821	7.21*	.013
List length $\times$ position	24, 1584	76.90*	.046
Age $\times$ list $\times$ position	72, 4758	1.87	.003
List length			
@ position 1		384.48*	.193
@ position 2		157.09*	.089
@ position 3		77.38*	.046
@ position 4		35.49*	.022

\*  $p < .01$ .

effects of list length on accuracy in the third, second, and first input positions.

Because much of the research on WM–Gf relations has been conducted with participants from a very restricted age range, the analyses were repeated in a subset of 276 adults between 18 and 39 years of age. Results of these analyses were very similar to those in Table 2. To illustrate, the effect sizes (partial eta squared) for letters and positions were, respectively, .053 and .070 for the list length effects, .544 and

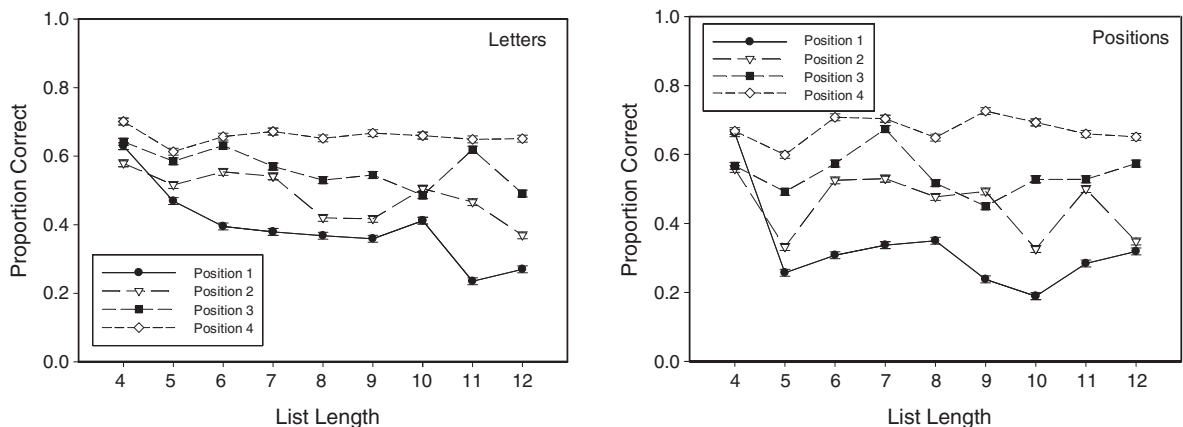
.632 for the input position effects, and .052 and .075 for the list length  $\times$  input position interactions.

Another set of analyses examined variation in accuracy across successive trials. The proportion correct values across the 18 trials ranged from .50 to .58 for letters and from .48 to .54 for positions. Although there were significant differences across trials with both types of material (i.e., F ratios of 9.95 for letters and 4.45 for positions), the effects were small and are at least partly attributable to the large degrees of freedom (i.e., over 1500). Effect sizes (partial eta squared) for the total effects and for the linear, quadratic, and cubic trends were, respectively, .006, .040, .006, and .015 for letters, and .003, .002, .012, and .003 for positions.

### 3.2. Relations with cognitive abilities

Contextual analyses were performed with the model portrayed in Fig. 1. The analyses were conducted with the AMOS (Arbuckle, 2007) structural equation modeling program with the full information maximum likelihood algorithm to deal with missing data. The model in Fig. 1 without a target variable had only a modest fit (i.e.,  $X^2 = 1133$ ,  $df = 68$ ,  $CFI = .92$ , and  $RMSEA = .10$ ). The fit could be improved (i.e.,  $X^2 = 633$ ,  $df = 65$ ,  $CFI = .96$ , and  $RMSEA = .07$ ) by adding correlated residuals among tests with parallel formats (e.g., pattern comparison and letter comparison), and allowing more than one ability to influence a test (e.g., relations from vocabulary to Shipley abstraction). Although these modifications improved the overall fit, they had little effect on the definition of the latent constructs, and because the pattern of relations with the target variables was similar in this model and in the simpler model, only results with the simpler model are reported.

Table 3 reports results of the contextual analyses, in the form of standardized regression coefficients, on the average scores, and separately by list length, input position, and trial number. The column labeled total age relation contains the simple correlation between age and the target variable



**Fig. 2.** Mean proportion correct, with standard errors, for accuracy in different input positions as a function of list length in the running memory tasks with letter and position stimuli.

**Table 3**

Contextual analysis results (standardized regression coefficients) on average performance and performance in different list lengths, input positions, and successive trials.

	Age		Gf	Memory	Speed	Gc
	Total	Unique				
<i>Letter stimuli</i>						
Average	-.28*	-.06	.62*	.05	-.01	.00
List 4	-.18*	-.01	.49*	-.02	-.01	-.03
List 5	-.22*	-.02	.49*	.09	.01	.01
List 6	-.17*	.05	.47*	.07	.03	-.05
List 7	-.21*	-.09	.25*	.10	.04	.09
List 8	-.23*	-.06	.41*	.13	-.04	-.03
List 9	-.22*	-.12*	.40*	-.02	.00	.10
List 10	-.20*	-.05	.45*	-.01	-.01	-.01
List 11	-.19*	-.05	.48*	.08	-.10	-.03
List 12	-.22*	-.05	.58*	-.03	-.05	-.04
Position 1	-.25*	-.01	.51*	.11	.03	-.06
Position 2	-.28*	-.05	.56*	.04	.04	-.00
Position 3	-.26*	-.07	.62*	.03	-.04	.01
Position 4	-.24*	-.07	.58*	.02	-.05	.04
Trial 1	-.19*	-.04	.46*	-.03	-.02	-.03
Trial 2	-.21*	-.13*	.36*	-.01	-.05	.06
Trial 3	-.17*	-.05	.41*	.06	-.06	.04
Trial 4	-.22*	-.06	.39*	.05	-.01	-.04
Trial 5	-.15*	-.02	.40*	.01	-.02	.02
Trial 6	-.18*	-.02	.37*	.05	-.01	-.06
Trial 7	-.18*	-.01	.34*	.04	.05	-.02
Trial 8	-.13*	.04	.31*	.14	.02	-.03
Trial 9	-.18*	-.05	.36*	.02	-.00	.01
Trial 10	-.15*	.02	.41*	-.10	.08	-.03
Trial 11	-.17*	.00	.37*	-.05	.09	-.01
Trial 12	-.16*	-.04	.31*	.08	-.03	-.01
Trial 13	-.17*	-.05	.36*	.04	-.04	.00
Trial 14	-.12*	.01	.30*	.06	.04	.05
Trial 15	-.14*	.05	.46*	.07	-.02	-.09
Trial 16	-.13*	.04	.27*	.09	.07	.00
Trial 17	-.18*	-.07	.30*	.02	.02	.05
Trial 18	-.18*	.00	.42*	.05	-.02	-.04
<i>Position stimuli</i>						
Average	-.35*	.02	.77*	.08	.01	-.23*
List 4	-.22*	.11*	.60*	.08	.05	-.24*
List 5	-.33*	-.08	.64*	.01	-.02	-.13
List 6	-.29*	.05	.63*	.07	.06	-.22*
List 7	-.25*	.05	.64*	.07	-.02	-.21*
List 8	-.30*	.03	.62*	.08	.03	-.19*
List 9	-.28*	.01	.61*	.04	.02	-.15*
List 10	-.30*	-.07	.58*	.05	-.04	-.12
List 11	-.26*	.04	.60*	.12	.01	-.16
List 12	-.32*	-.09	.56*	.04	-.05	-.16*
Position 1	-.34*	.02	.66*	.09	.03	-.27*
Position 2	-.34*	.02	.74*	.07	.01	-.24*
Position 3	-.33*	.02	.80*	.06	-.01	-.21*
Position 4	-.29*	.02	.63*	.09	.03	-.15*
Trial 1	-.23*	-.04	.51*	.01	-.01	-.07
Trial 2	-.23*	-.02	.38*	.05	.05	-.09
Trial 3	-.20*	.02	.43*	.01	.08	-.09
Trial 4	-.17*	.07	.54*	.00	.02	-.15
Trial 5	-.27*	-.02	.47*	.12	-.02	-.22*
Trial 6	-.20*	.03	.56*	.03	-.03	-.16*
Trial 7	-.23*	.04	.52*	.01	.05	-.18*
Trial 8	-.20*	.08	.52*	.09	.02	-.20*
Trial 9	-.23*	-.01	.43*	.05	.04	-.11
Trial 10	-.24*	-.04	.39*	.08	.01	-.11
Trial 11	-.24*	-.03	.58*	-.02	-.04	-.13
Trial 12	-.24*	-.02	.42*	.09	-.00	-.14*
Trial 13	-.24*	-.02	.47*	.13	-.05	-.17*
Trial 14	-.23*	.04	.48*	.10	.04	-.17*
Trial 15	-.22*	-.02	.42*	.16	-.06	-.13
Trial 16	-.26*	-.08	.43*	.03	-.00	-.08
Trial 17	-.26*	.02	.51*	.12	-.01	-.22*
Trial 18	-.21*	.03	.49*	.02	.06	-.10

\*  $p < .01$ .

determined in separate analyses, and the column labeled unique age relation contains the influence of age (i.e., standardized coefficient) on the target variable after controlling influences through the cognitive abilities. The much smaller unique than total age relations imply that there would have been little or no age differences in the running memory measures if there had been no individual differences in the reference cognitive abilities.

The values in the remaining columns of Table 3 contain the standardized coefficients for the relations between the cognitive ability constructs and the target variable (specified in the row) after controlling influences of age and the other cognitive abilities. It can be seen that only the Gf cognitive ability was significantly related to performance in the letter running memory task, but that there was also a negative relation of Gc ability on performance in the position running memory task. Of greatest importance in the current report were the nearly constant relations in Table 3 across different list lengths, input positions, and trials. That is, the influences of the cognitive abilities on accuracy with lists of four items, when the task was to report all presented items, were nearly the same as on longer lists when between one and eight updating operations were presumably required, and the relations on input position 4, which had a much higher level of accuracy than the earlier input positions, were very similar to those on positions 1 through 3. The relations were also approximately constant across successive trials, with nearly the same pattern on the first experimental trial as on the last trial.

#### 4. Discussion

Analyses at the level of individual items revealed systematic differences in accuracy as a function of list length and input position, and an interaction in the direction of weaker list length effects in recall of the last input position. The lack of list length effects on later positions may be attributable to a recency advantage for the last one or two items. Accuracy was lower at earlier input positions for lists with five or more items, but there was not much systematic variation in accuracy with these positions for lists between 6 and 12 items.

Because task difficulty clearly varied across list length and input position, it is meaningful to determine whether the different accuracy levels were associated with variations in the strengths of relations with Gf or other cognitive abilities. The major findings from the contextual analyses in Table 3 were that the relations were not stronger on longer lists, or on earlier input positions. These results suggest that whatever is contributing to the relations of cognitive abilities in the current running memory tasks is independent of the presumed number of updating operations (as reflected by list length), and of the input position of the target item.

The very small effects of trial number on accuracy imply that sequential effects such as learning, or the accumulation of proactive interference, were probably not important determinants of performance in these tasks. Furthermore, the contextual analysis results revealed a similar pattern of influences across all trials, and there was no evidence of stronger (or weaker) influences on later trials. Whatever is contributing to

the relation between running memory tasks and other cognitive abilities is therefore apparent on the very first experience with running memory trials.

It has been proposed that running memory tasks might be performed with passive registration followed by active rehearsal (e.g., [Broadway & Engle, 2010](#); [Bunting, Cowan, & Saults, 2006](#)). Although a strategy such as this is possible, the similar patterns with verbal and spatial stimuli suggest that verbal rehearsal probably plays a minor role in the current results because rehearsal is less likely with spatial information. Regardless of the manner in which the task is performed, however, it is important to note that the relations with Gf and other abilities were nearly constant across successive trials, list lengths, and input positions.

How can the lack of differential relations with cognitive abilities across individual items be explained? That is, why were there not stronger relations with cognitive abilities when the conditions are more demanding because more updating was required or there was less reliance on recency, and across all trials? [Salthouse and Pink \(2008\)](#) suggested that nearly constant Gf relations with complex span tasks may “reflect an ability of people with high levels of Gf to adapt quickly to a new task and perform effectively, even in situations that have minimal demands for simultaneous storage and processing (p. 370).” It is therefore possible that it is novelty and complexity that contribute to relations with Gf, and that there may not be anything special about either complex span or updating WM tasks with respect to these properties. This suggestion is similar to the proposal by [Oberauer, Sus, Wilhelm, and Wittmann \(2008\)](#) that WM and Gf tasks are related not necessarily because of the requirement of simultaneous storage and processing, but rather because both involve the ability to form new structural representations. [Widaman \(2011\)](#) recently expressed an opinion similar to the current perspective in the following passage:

“Many recent studies of working memory have touted working memory as a key component of fluid intelligence. But, working memory measures do not provide scores on cognitive processes; instead, working memory measures are complex psychometric tasks. Rather than working memory being a component of fluid intelligence, a

reasonable view is that fluid intelligence is a major component of successful performance on working memory tasks ... (p. 494).”

An implication of the hypothesis that Gf may be more comprehensive than WM is that Gf relations would be expected across many different types of tasks, even those with little resemblance to WM, and several results of this type were recently reported by [Salthouse et al. \(2008\)](#) with a variety of tasks postulated to assess aspects of executive functioning and mental control. This interpretation also implies that if Gf and WM are considered as simultaneous predictors of the target variable, there should be unique prediction of a target variable from Gf but little unique prediction from WM, and patterns such as this were recently reported in [Salthouse \(2011\)](#).

Item-level analyses such as those reported in this study could be informative in investigating a variety of interpretations of the determinants of Gf. For example, several authors have suggested that measures of simple storage as measured in short-term memory tasks can explain much of the variance in Gf (e.g., [Chuderski, Taraday, Necka, & Smolen, 2012](#); [Martinez et al., 2011](#)). If storage is a key factor contributing to variance in Gf, the relations of span tasks with Gf should vary as a function of amount of storage and be greatest on trials with the largest storage demands, whereas if the current novel processing interpretation is correct, the span–Gf relations would be expected to be nearly the same on the earliest and easiest trials as on trials involving more storage.

In conclusion, WM is closely related to Gf, and it is sometimes postulated to be the core component responsible for individual differences in Gf. A fundamental implication of this view is that the strength of the WM–Gf relation should be modulated according to the WM demands in the tasks. Because an accumulating body of results indicate that the WM–Gf relations are nearly constant across different levels of difficulty in each task, and across successive trials in either type of task, an alternative interpretation of the WM–Gf relation worth considering is that one aspect of Gf is the ability to deal with novelty and complexity, and WM tasks are typically high in both novelty and complexity.

## Appendix A. Description of reference variables and sources of tasks

Variable	Description	Source
WAIS Vocabulary	Provide definitions of words	<a href="#">Wechsler (1997a)</a>
Picture Vocabulary	Name the pictured object	<a href="#">Woodcock and Mather (1990)</a>
Antonym Vocabulary	Select the best antonym of the target word	<a href="#">Salthouse (1993b)</a>
Synonym Vocabulary	Select the best synonym of the target word	<a href="#">Salthouse (1993b)</a>
Matrix Reasoning	Determine which pattern best completes the missing cell in a matrix	<a href="#">Raven (1962)</a>
Shipley Abstraction	Determine the words or numbers that are the best continuation of a sequence	<a href="#">Zachary (1986)</a>
Letter Sets	Identify which of five groups of letters is different from the others	<a href="#">Ekstrom et al. (1976)</a>
Logical Memory	Number of idea units recalled across three stories	<a href="#">Wechsler (1997b)</a>
Free Recall	Number of words recalled across trials 1 to 4 of a word list	<a href="#">Wechsler (1997b)</a>
Paired Associates	Number of response terms recalled when presented with a stimulus term	<a href="#">Salthouse, Fristoe, and Rhee (1996)</a>
Digit Symbol	Use a code table to write the correct symbol below each digit	<a href="#">Wechsler (1997a)</a>
Letter Comparison	Same/different comparison of pairs of letter strings	<a href="#">Salthouse and Babcock (1991)</a>
Pattern Comparison	Line patterns	<a href="#">Salthouse and Babcock (1991)</a>

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